

Legal and Financial Workshop Saturday, November 16th 9:00 - 3:00. Santa Fe Community College.



A day of valuable planning information every caregiver and elder needs to know. **Sponsored by New Mexico Aging Services Department.**



This is a free event.
Registration required.
Seats are limited.
Register online through our website at
thememorycarealliance.org
or call 505-310-9752.

Keynote Speaker:

Feliz Martone, Esq. Managing attorney at Martone Law Firm, PA.

"The Power of Planning--What You Need to Know" Felix has an extensive background in elder law, estate planning and social security and disability benefits. Feliz will give an overview of what everyone should prepare for including Powers of Attorney, Medical Powers of Attorney and explain the best scenarios for legal strategies. Please bring your questions for Feliz.

ADDITIONAL PRESENTATIONS ON UNDERSTANDING:

Advanced Directives and Legal End of Life Options in New Mexico Barak Wolff, with End of Life Options New Mexico.

Reverse Mortgages as a Financial Tool to Provide Care John Ruybalid with Longbridge Financial Services.

Changes in Medicare Open Enrollment Elena de Molina with Local Insurance Advisors of Santa Fe.

State Benefits and Services for Caregivers Aging Services Department of New Mexico.

Guardianships: How They are Different from POA's and How to Apply Lydia Sckalor and Heather Coss with Crossroads Aging of Santa Fe.

Trusts and How to Protect Your Assets Fred Winter and Stella Pederson, financial and estate planners With Heritage Trust of New Mexico.

Both on site and in home respite care options are available for this event. Ask for details when you register.



Lunch sponsored by our friends at Kingston Residence of Santa Fe. Discover the difference at Kingston, offering independent living, assisted living and memory care. Located at 2400 Legacy Court. Call to schedule a tour today! 505-471-2400.